



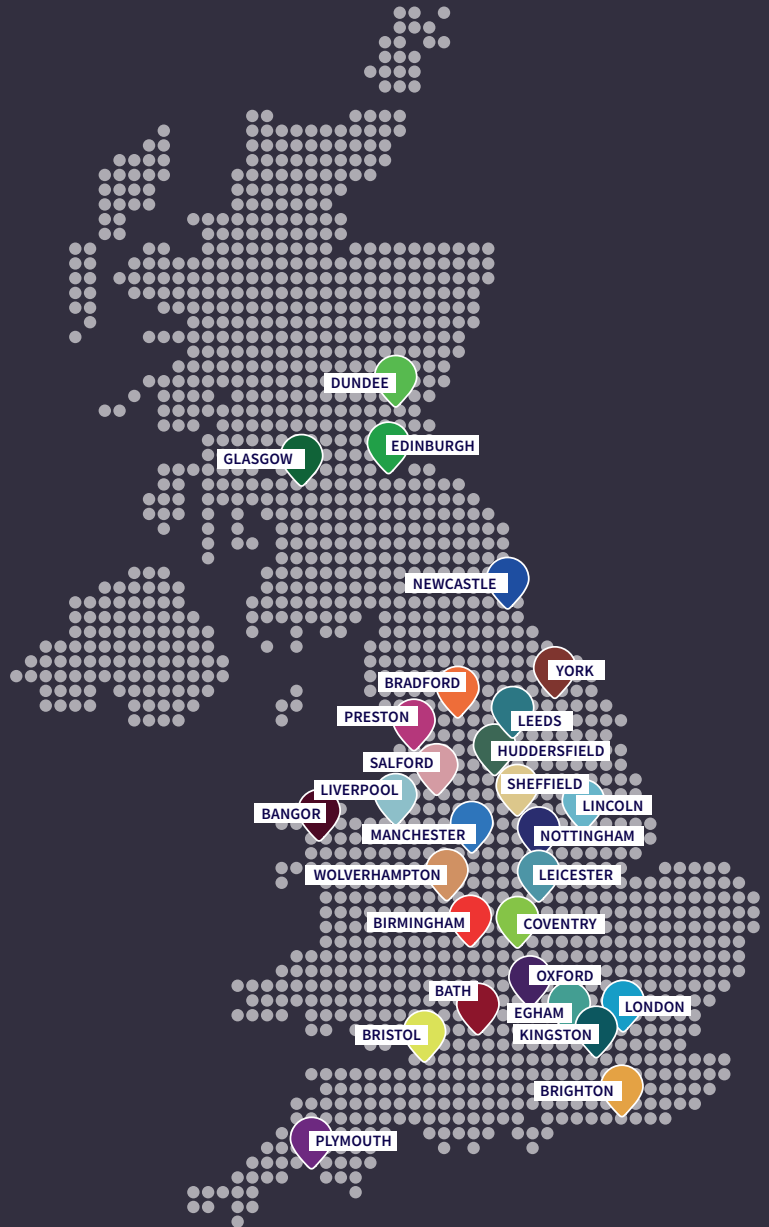
Student Accommodation

iQ Student Accommodation is one of the largest providers of private purpose built student accommodation (PBSA) in the UK - owning and operating all 82 of its sites.

We offer a range of high-quality homes for students and put the student experience at the heart of our business in order to deliver residents their **best year yet**. We do this through a focus on student wellbeing and creating a sense of community in our sites through shared social and study spaces, free leisure facilities, gyms and a full programme of events. We are one of the few providers to have staff and security teams on hand and on site around the clock.

With four of the top 10 globally ranked universities located in the UK, it is a highly attractive destination for both international and domestic students. Applications for 2023/24 were driven by the second highest volume of UK 18-year olds on record, as well as a 2.4% increase in international applicants – with Chinese students continuing to be the largest source of international students, and particularly strong growth from India (up 8.7%).

With student numbers continuing to outstrip the supply of beds, iQ is well-placed to benefit from a growing need for high-quality, well-located student accommodation.



iqsa.com



LEADING
OWNER OPERATOR
IN LONDON



CENTRAL
LOCATIONS
IN 29 CITIES



STRONG DEVELOPMENT
PIPELINE IN RUSSELL
GROUP CITIES

more about iQ

- Acquired by Blackstone in May 2020 in the UK's largest ever private real estate transaction
- One of the largest providers of student accommodation in the UK, offering the best home from home to more than 34,000 students across 82 sites in 29 towns and cities
- The leading owner operator of student accommodation in thriving student cities including Manchester and London, voted the world's best student city, and where iQ offers 8,855 beds across a wide range of accommodation options
- 86% of iQ's property value is in Russell Group towns and cities where student growth is strongest
- Strong development pipeline of over 4,000 beds, 100% of which are located in Russell Group towns and cities
- Our all-inclusive rent policy makes budgeting simple and unique partnerships with brands and organisations add to our students' experience giving them even greater value

100% renewable energy

We demonstrate our commitment to reducing our carbon footprint and work to create a culture of proactive change

All electricity purchased by iQ comes from 100% renewable UK sources

high customer satisfaction

Through our insight-based approach, we know what matters most to students when it comes to their accommodation experience. We have created a differentiated offer based on this knowledge, which we call iQ Life

Industry-leading +37 NPS and 83% customer satisfaction amongst students checking in for 2023/24



engaged employees

We want to create a rewarding and inclusive place to work where our customer-focused people feel motivated, empowered and able to achieve their full potential

75% favourable engagement score, with a 94% completion rate

Unless otherwise stated, all information as of 30th September 2023.